



RADIÚS

R&D Tax Reliefs
Patent Box Tax Relief
Innovation Grants

1.

About

Our unique Radius service is designed to ensure that businesses claim their full entitlement to Government backed tax reliefs for innovation.

We have never had a claim amended as a result of a HMRC enquiry - testament to our unrivalled expertise, which has saved our clients millions of pounds in tax.





2.

What we do

Do you pay technical staff to solve technical problems, perhaps developing processes, products or software?

If so, we are experts in helping you claim R&D tax credits from HMRC which give tax savings for innovating. The savings are significant - usually equivalent to around a quarter of the amount you've actually spent.

Tax savings may also be available for R&D allowances where you've paid for research facilities or equipment, or Patent Box tax relief where you make profits derived from patents. We can even help you apply for Innovation Grants.

1 R&D Tax Reliefs

Our team of dedicated tax specialists, which includes an ex-R&D Tax Inspector are in an unrivalled position to make your innovation pay. None of the thousands of claims we have submitted have been amended by a HMRC enquiry and we regularly make claims for clients who didn't even know they could qualify.

2 Innovation Grants

If your business is looking to;

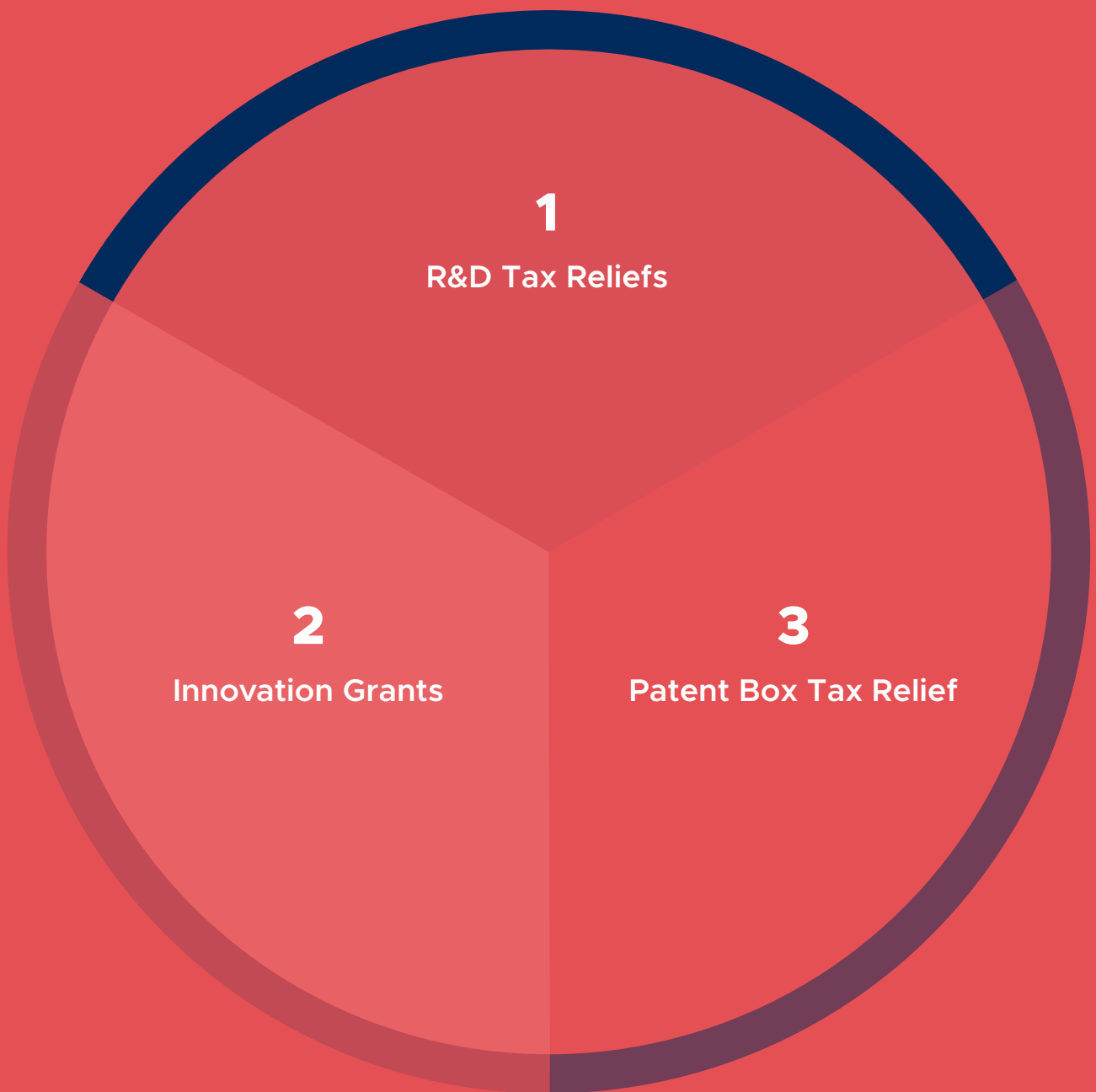
- develop new or improve innovative products or software systems*
- venture into new commercial areas*
- invest in new premises or machinery, or*
- create new jobs*

then it could stand to benefit from the range of innovation grants which are available to it. Our experienced grant specialists can support you all the way through the grant funding journey, working with you to identify suitable grant opportunities and put together a robust application that will tick all the boxes.

3 Patent Box Tax Relief

For companies involved in developing patentable technology, an effective 10% tax rate is available on profits derived from those patents. Simple in concept, the calculations required to make a claim can be complex.

Our Radius team have processed claims for many businesses and they will expertly guide you through the process.



Approach

Our unique Radius approach ensures our specialists focus on quickly and concisely assessing a company's eligibility to claim R&D tax reliefs.

They will then ensure that your claim is completed as painlessly as possible, is compliant (we have never had a claim amended as a result of a HMRC enquiry) and is maximised. So, if you are paying technical people to solve technical problems, Shorts' Radius team are the specialists you need to talk to.



1 Initial Discussion

30-60 minutes, either in person or over the phone to explore whether a claim is possible.



2 Technical Meeting

We work with you to identify qualifying projects and costs to include in the claim.



3 Produce Claim Documents

We work with you to maximise the claim within the scope of the legislation. We produce the technical report and a summary of qualifying costs that is required to support a claim.

You review it and when you're happy, we'll submit the whole claim to HMRC for you. You'll then receive your tax savings from HMRC – up to a quarter of the amount you've actually spent on innovating.



4.

Experience

Shorts in numbers

We have never had a claim amended as a result of a HMRC enquiry.



1000

25%

Tax savings normally equivalent to 1/4 of what you've spent on innovation.

£10m

Saving clients £10m in R&D tax relief claims in the last four years.

%

The number of years combined R&D experience within the Radius team.

50

Expertise

Better Ideas. Sharper Results.

Expertise

- Chartered Tax Adviser
- Head of business taxes at Shorts
- Expert in providing proactive strategic tax advice
- 20 years experience working in national & high profile accountancy practices
- Expert in R&D tax claims
- Significant experience of transactional taxes
- Member of HMRCs R&D tax relief Consultative Committee



Scott Burkinshaw

Partner —————

Scott joined Shorts after a decade of providing advice at large national/international accountancy firms.

A Chartered Tax Adviser, Scott focusses on providing progressive corporate and personal tax advice. By understanding the objectives of businesses and their owners, Scott is able to draw on his extensive experience to advise on the most tax efficient ways to achieve their short and long-term aims.

Scott has specialised in R&D tax reliefs since their introduction over a decade ago and has been involved in the leadership of the R&D tax relief teams at national firms of accountants.

He is proud to have helped Shorts build one of the best specialist tax teams in the region, focused on providing proactive tax advice to clients, including the formation of Shorts' Radius team.

6.

Team

Better Ideas. Sharper Results.

Our team of dedicated innovation tax specialists spend all of their time advising innovative businesses. That means you can relax and be confident that you're being looked after by the experts.

As our team includes an ex-HMRC Inspector, you know that any R&D tax relief claims we submit will have been reviewed to ensure they are as robust and compliant as possible.





Tom Whitworth

Director – Radius ———

Tom is an ACCA qualified accountant with a background in both practice and industry. He joined Shorts' Radius team bringing many years experience of working with innovative companies, helping them to successfully identify and carry out R&D and Patent Box tax relief claims.

Darryl Hoy

Senior Manager – Radius ———

Darryl previously worked for 33 years at HM Revenue & Customs specialising in R&D tax credits as a Tax Inspector. This enables him to maximise our clients' claims whilst preparing a robust claim that meets current HMRC guidelines. Darryl also has extensive knowledge of HMRC enquiries and how to minimise the risk of any claim.

Caroline Hawkins

Senior Manager – Radius ———

Caroline joined Shorts after spending 15 years working for KPMG in Sheffield and Leeds, specialising in corporate tax. Since joining Shorts, she has focussed exclusively on the tax reliefs available to innovative companies, principally R&D and Patent Box.

Abdul Kaleel

Manager – Radius ———

Abdul began his career in tax as an adviser at HMRC. He now works with Shorts' Radius team, advising Companies on their R&D and Patent Box tax reliefs claims.

Emily Hurdley

Adviser – Radius ———

Emily joined Shorts straight from University, with a First Class degree in Bioengineering.

7.

Testimonials

Better Ideas. Sharper Results.

It takes a certain expertise to manage the R&D claims process properly and I doubt whether there are many in this area who genuinely do it as well as Shorts.

Stuart Murphy, Managing Director,
Rollem Patent Products Ltd.

Shorts came in, looked at what we were doing and submitted quite a significant claim for the previous three years. They did all the work for us; just asked questions and it went through instantly. From starting the process with Shorts, we had the money in our account within five weeks.

Tony Grattidge, Abbeydale Brewery Ltd



R&D claims are a big thing in design and build companies, making a massive difference to your bottom line if you make the most of the design work that you've put in. The R&D and capital allowances work we did in the last financial year with Shorts saved a six-figure sum in corporation tax.



Ashley Holmes, Penny Hydraulics Ltd



Shorts have been providing a variety of accountancy services and advice to Quality Health for many years and we've been delighted with their work. We were introduced to Shorts Radius team a few years ago, and realised that we could be saving significant amounts of corporation tax by claiming R&D tax reliefs for our bespoke software development. Their expertise and helpful and professional approach made the process really easy for us. I'd highly recommend them to anybody else.



*Daniel Ratchford,
Chief Executive Quality Health Ltd*





Partnerships

Our Radius team are an integral part of the region's innovation ecosystem. We are passionate about ensuring we do our bit to boost local prosperity and making sure that companies claim their full entitlement to the generous tax reliefs available for innovation.

That's why we partner with the following;

- *Sheffield Chamber of Commerce, R&D tax relief partner*
- *East Midlands Chamber of Commerce, R&D tax relief partner*
- *Barnsley & Rotherham Chamber of Commerce, R&D tax relief partner*
- *Advanced Manufacturing Research Centre, R&D tax relief partner*
- *Sheffield Digital, Associate Sponsor*
- *Manufacturing Forum, Sponsor*



sheffield
.digital



Begin your journey with us today

*Drop us a line today to see how easy
it is for your business to make its
innovation pay.*



Get in touch —

Sheffield office:
Cedar House
63 Napier Street
Sheffield
S11 8HA

For Satnav use S11 8HN
(Sunderland Street)

t. 0114 2671617

Chesterfield office:
2 Ashgate Road
Chesterfield
S40 4AA

t. 01246 559955

f. 01246 209484

shorts.uk.com

**Better Ideas.
Sharper Results.**

RADIUS

R&D Tax Reliefs
Patent Box Tax Relief
Innovation Grants

A service designed & delivered by

SHORTS